

# 台達電子2014年第一季財報法人說明會

## Delta Electronics, Inc.

### 1Q 2014 Result Analyst Meeting

30 Apr 2014



- **本簡報財務數字係根據國際財務報導準則編製**  
**The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**
- **合併數字係經由會計師核閱簽證**  
**Consolidated numbers were reviewed by CPA**



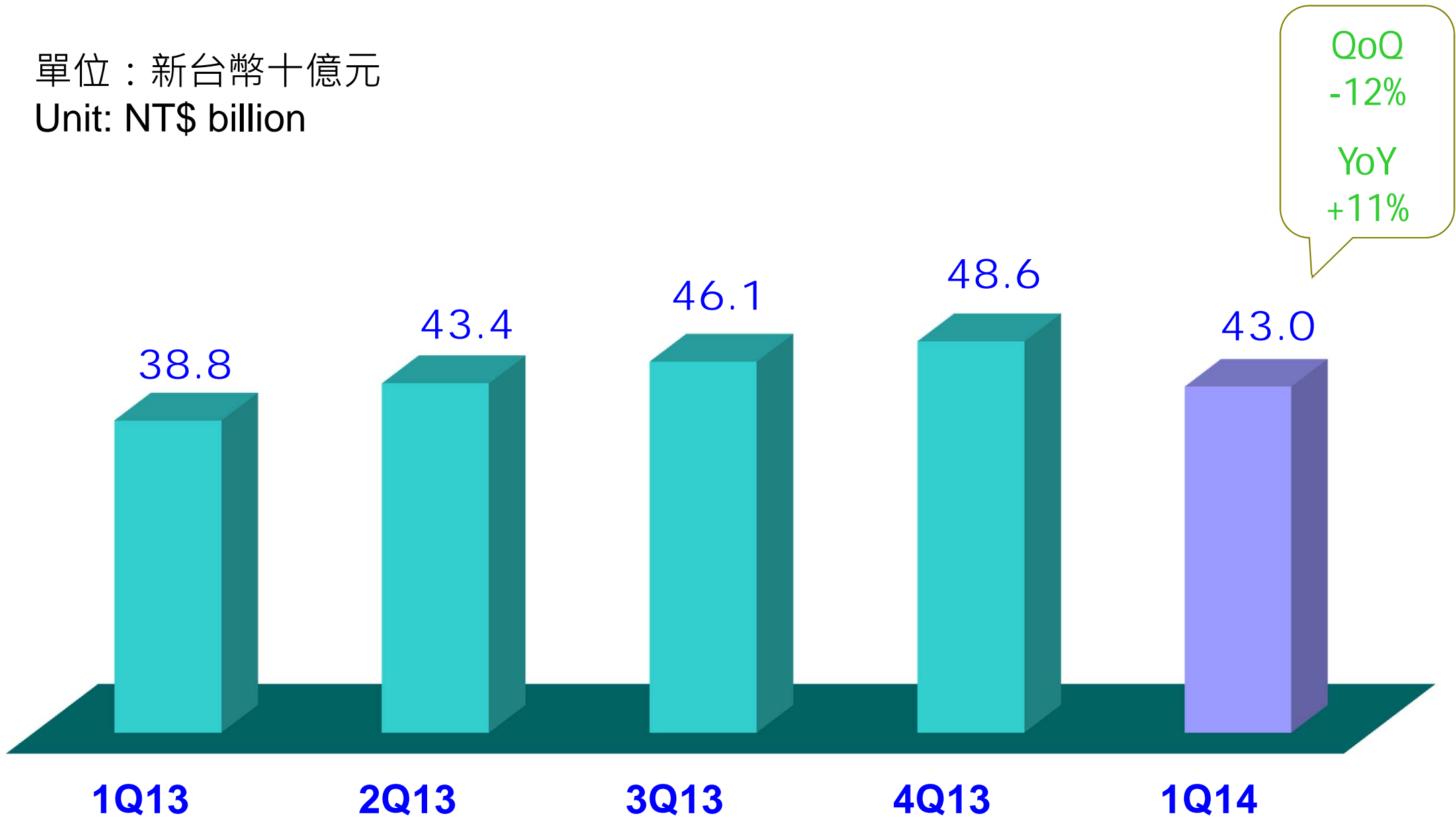
# 2014年第一季結算數字

## 2014 First Quarter Results



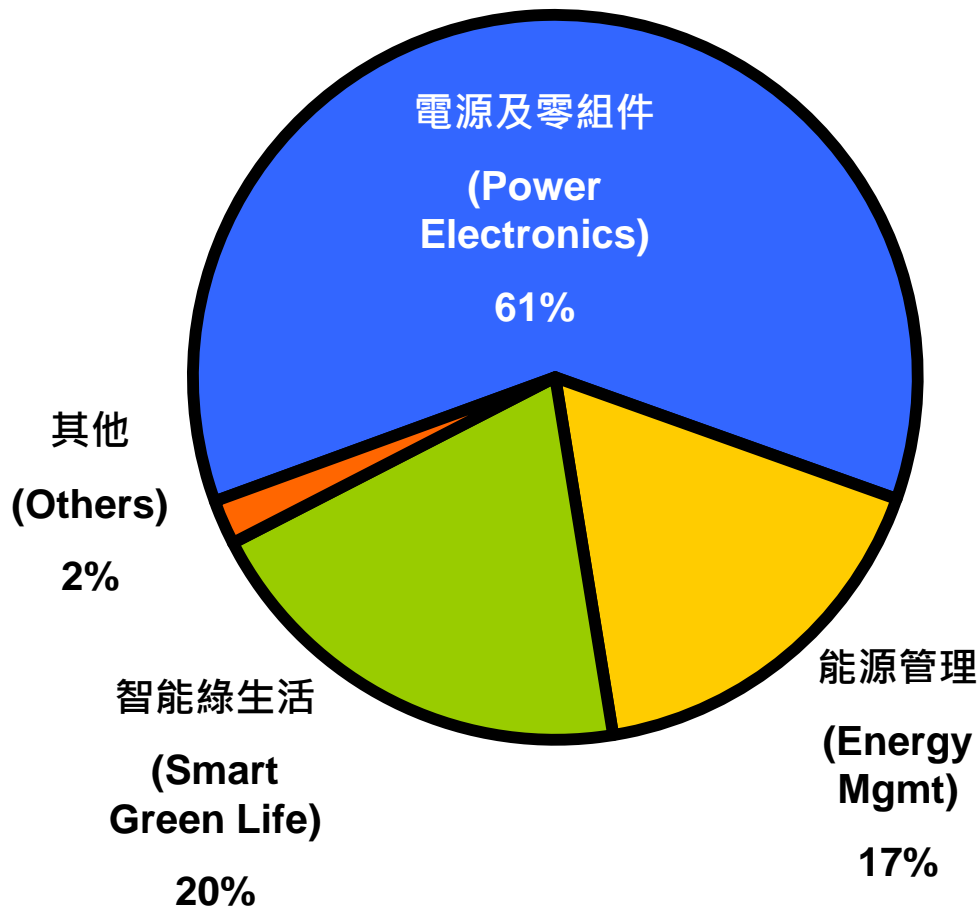
# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

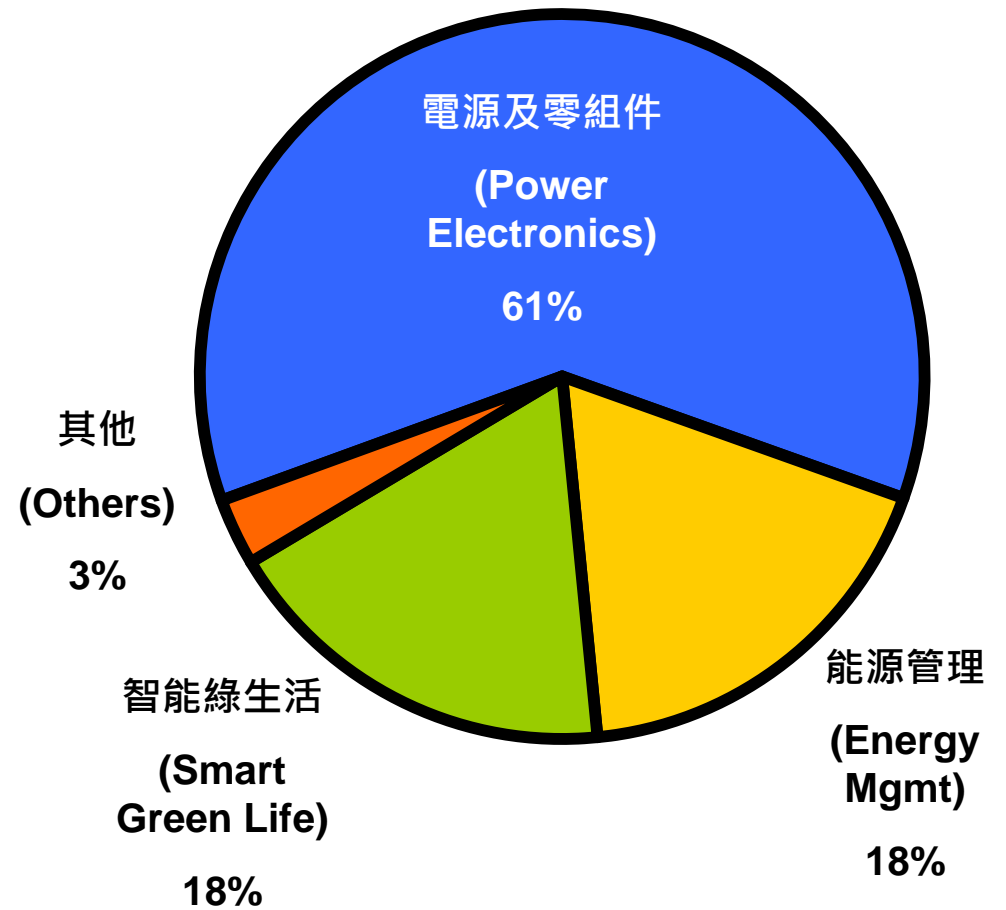


# 業務分類(一) Revenues by Business (1)

## 4Q13



## 1Q14





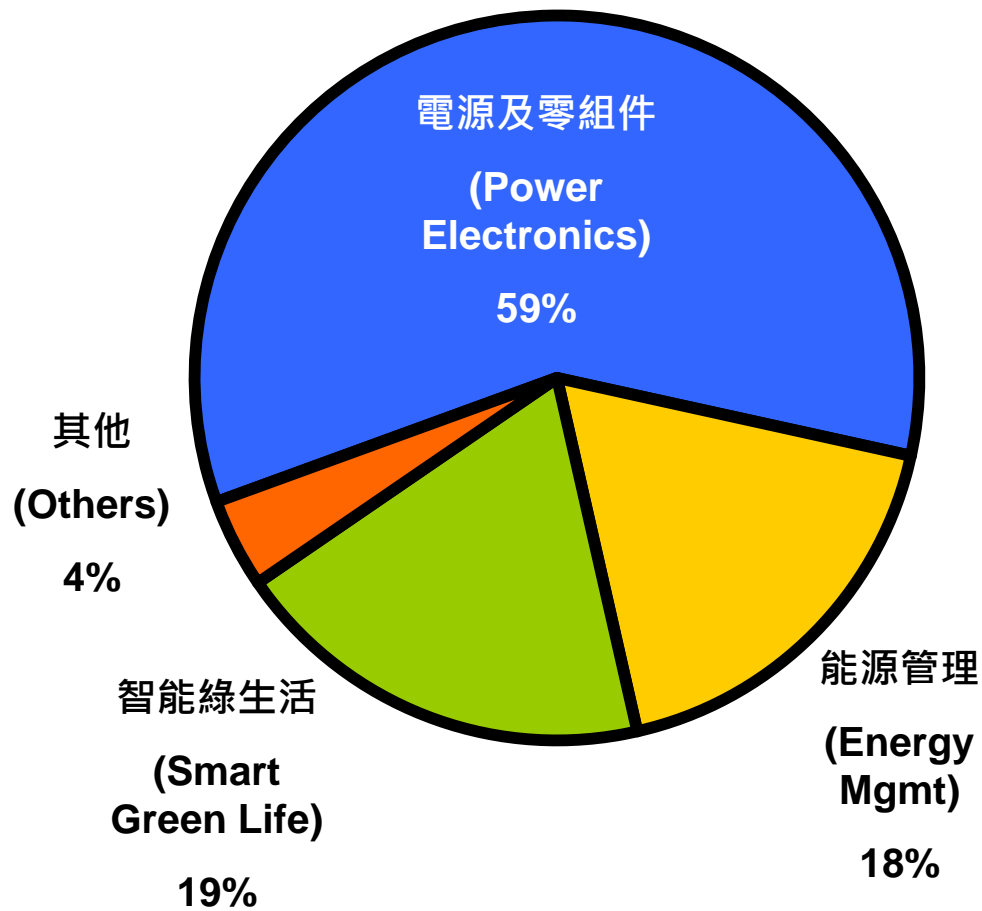
## 業務分類(一) Revenues by Business (1)

單位：新台幣百萬元  
Unit: NT\$ million

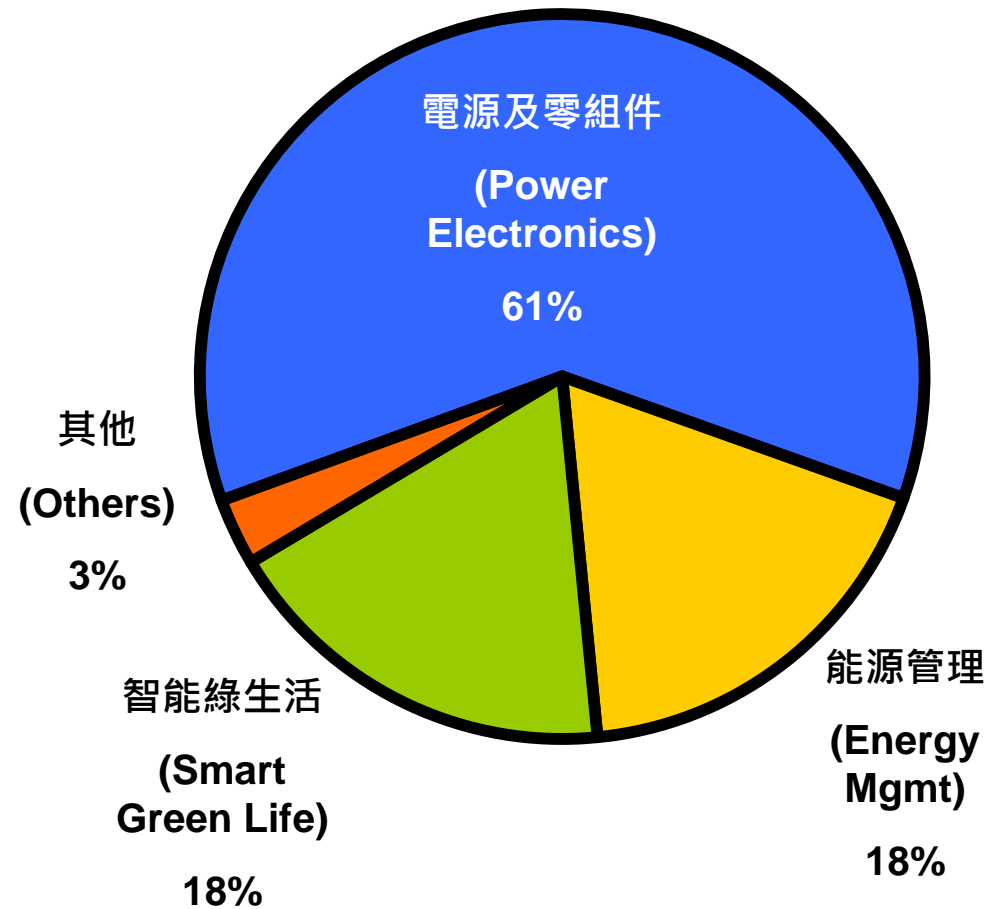
	4Q13	1Q14	Change
電源及零組件 (Power Electronics)	29,423	26,371	-10%
能源管理 (Energy Management)	8,347	7,640	-8%
智能綠生活 (Smart Green Life)	9,714	7,935	-18%

# 業務分類(二) Revenues by Business (2)

## 1Q13



## 1Q14







## 業務分類(二) Revenues by Business (2)

單位：新台幣百萬元  
Unit: NT\$ million

	1Q13	1Q14	Change
電源及零組件 (Power Electronics)	23,099	26,371	14%
能源管理 (Energy Management)	6,970	7,640	10%
智能綠生活 (Smart Green Life)	7,230	7,935	10%

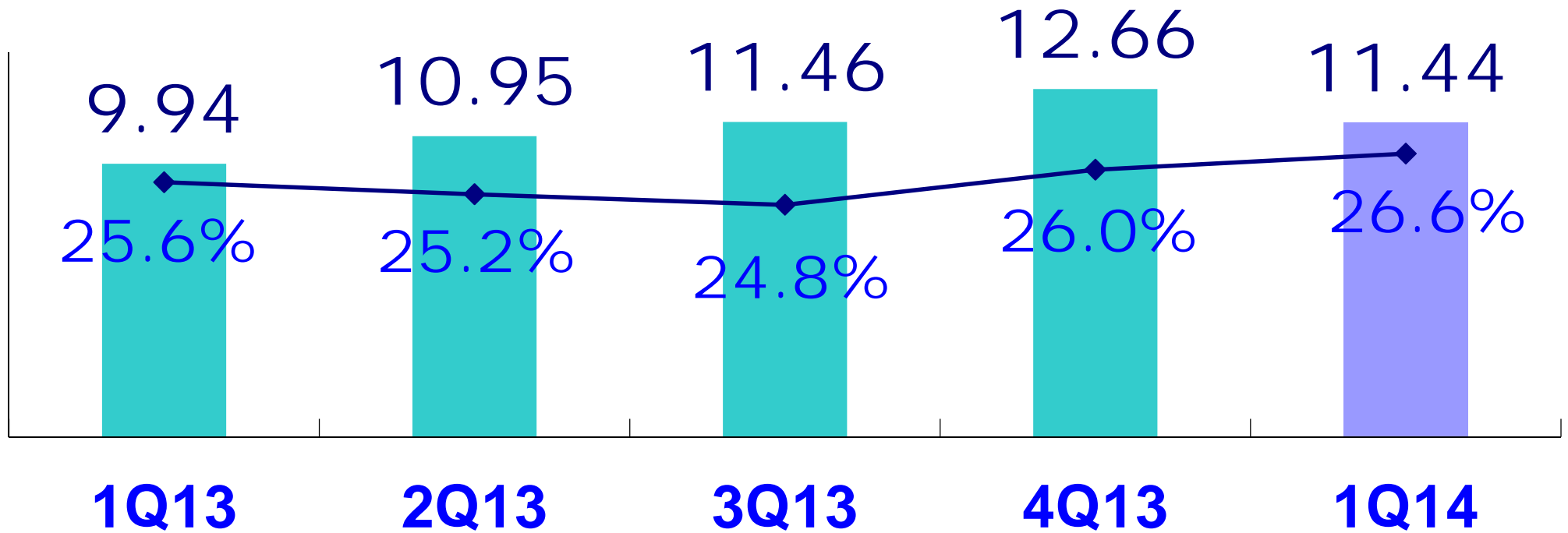




# 營業毛利 Gross Profit

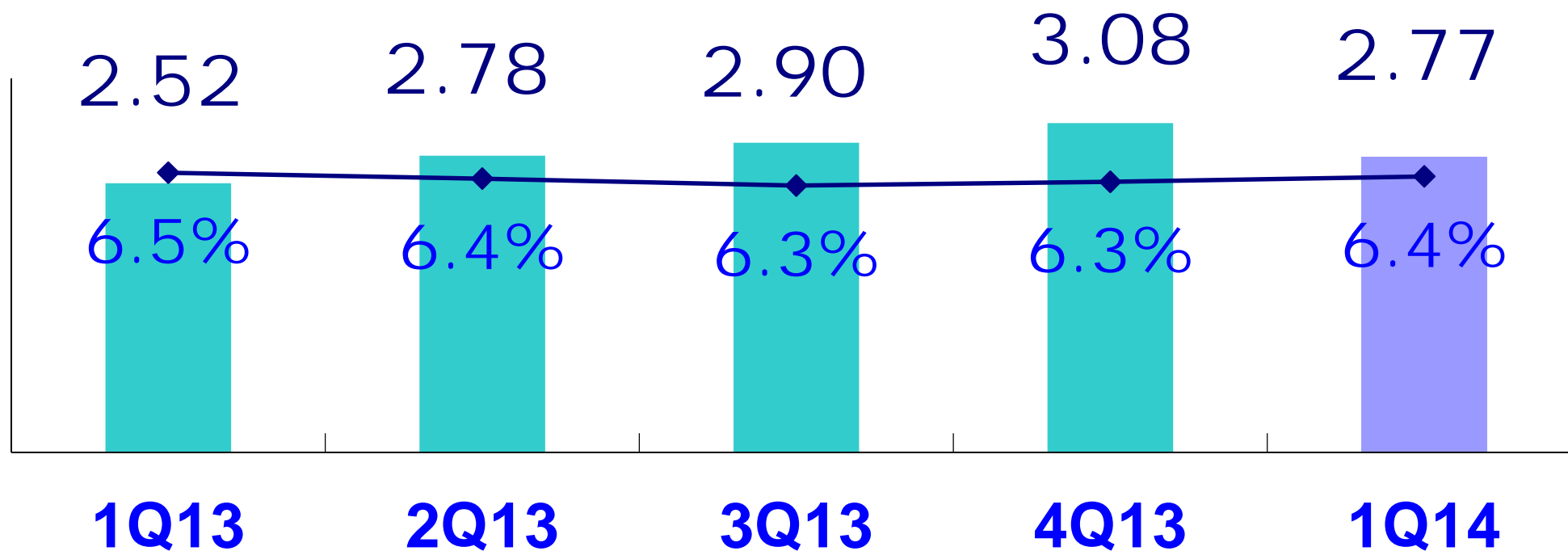
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-10%  
YoY  
+15%



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-10%  
YoY  
+10%

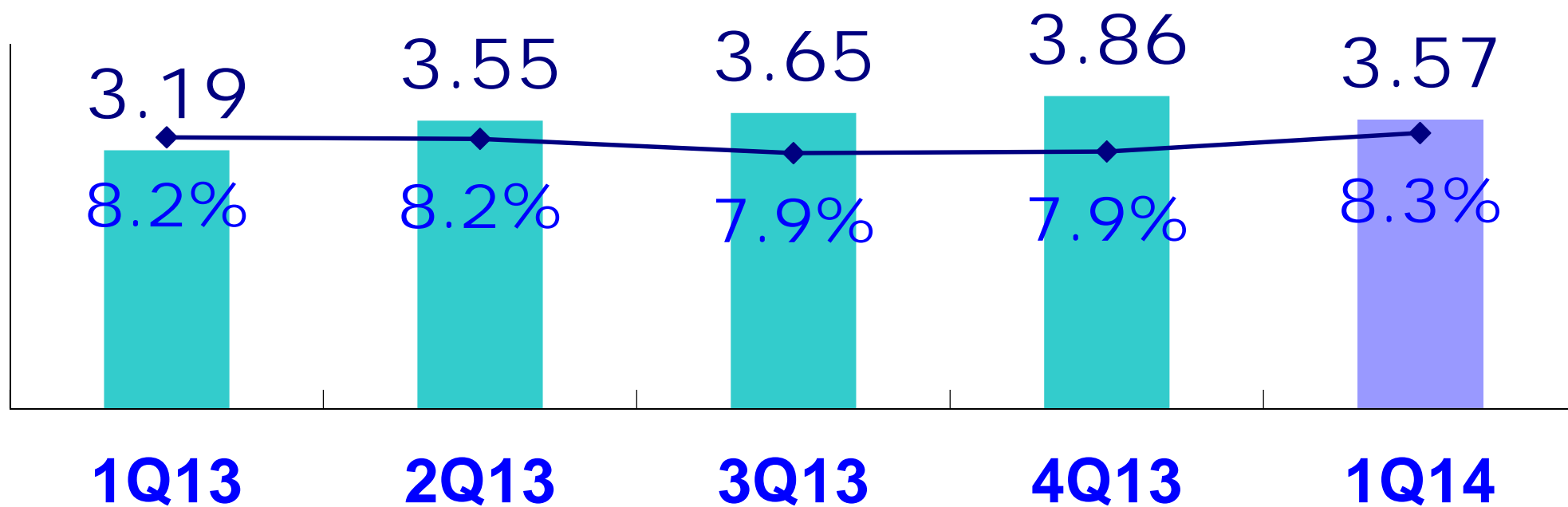




# 銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-8%  
YoY  
+12%

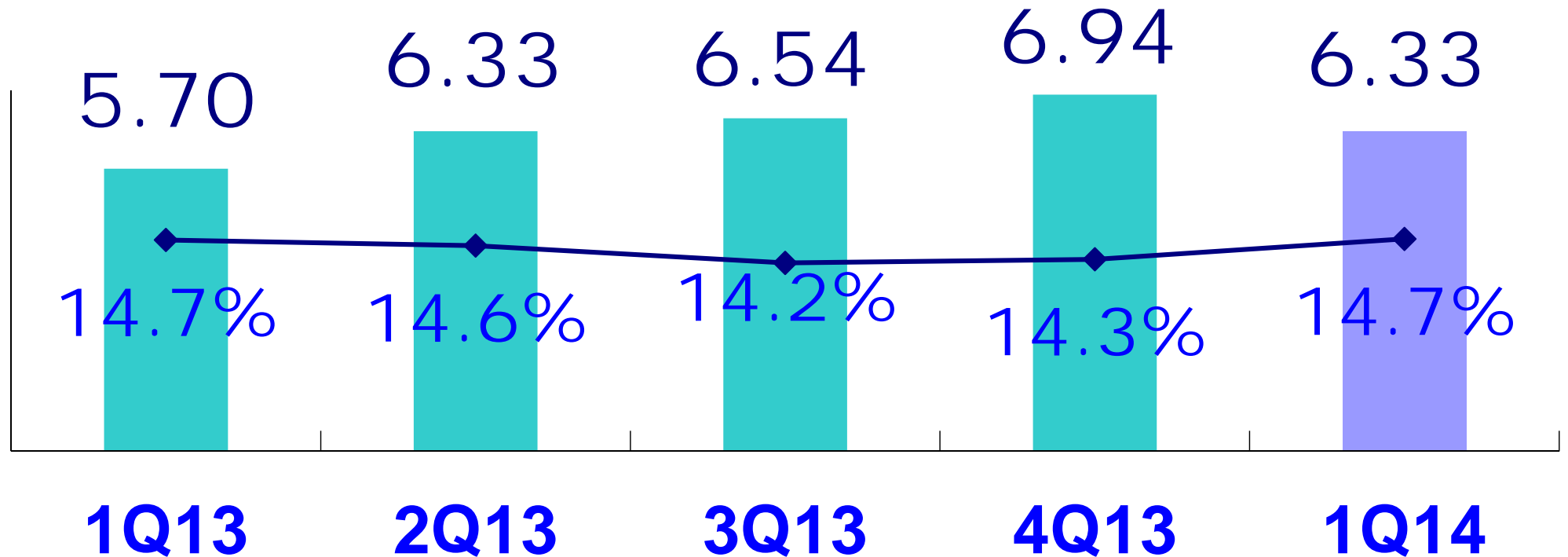




# 總營業費用 Operating Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-9%  
YoY  
+11%

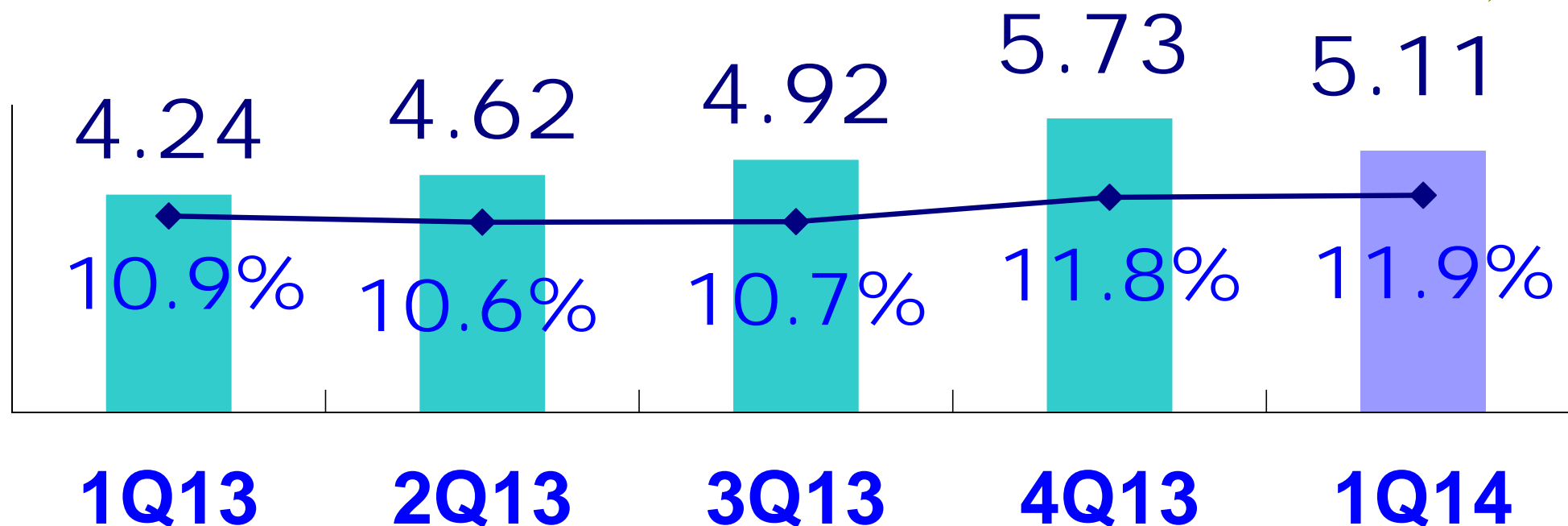




# 營業淨利 Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-11%  
YoY  
+20%





## 主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元  
Unit: NT\$ million

	1Q13	4Q13	1Q14
電源及零組件 (Power Electronics)	3,121	4,605	4,219
能源管理 (Energy Management)	1,136	797	1,306
智能綠生活 (Smart Green Life)	734	1,217	658

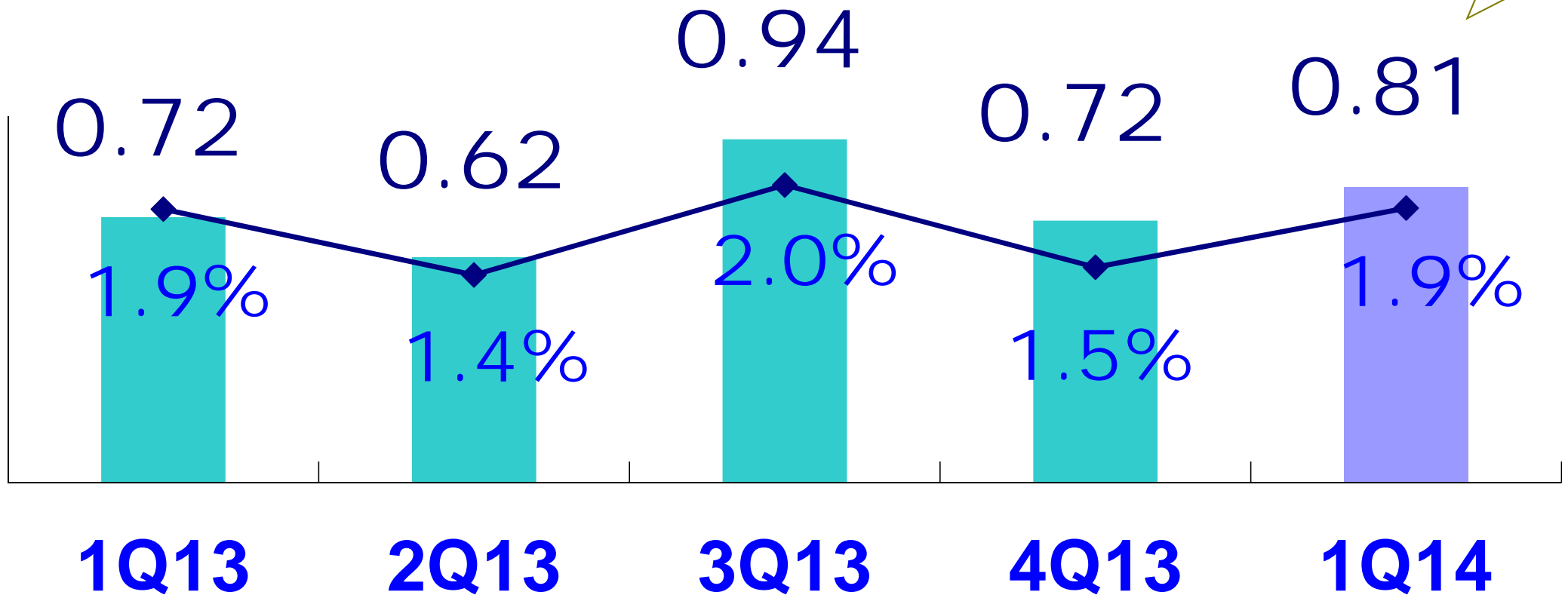


# 業外損益

## Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+13%  
YoY  
+12%







## 業外損益細項

# Non-Operating Income Breakdown

單位：新台幣百萬元  
Unit: NT\$ million

	4Q13	1Q14
處分投資(Investment disposal)	<b>(183)</b>	<b>(14)</b>
投資損益(Investment income)	<b>160</b>	<b>219</b>
利息收益(Interest income)	<b>158</b>	<b>205</b>
其他業外損益(Others)	<b>580</b>	<b>396</b>
合計(Total)	<b>715</b>	<b>806</b>



# 稅前淨利

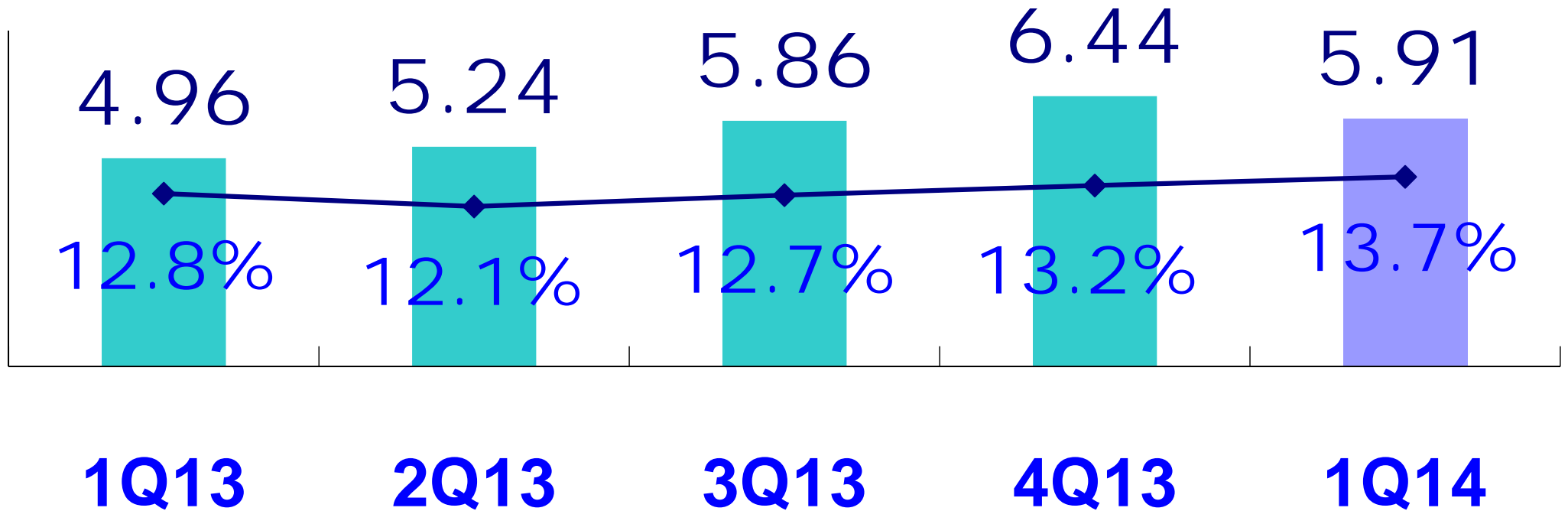
## Net Income Before Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
-8%

YoY  
+19%





## 所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元  
Unit: NT\$ million

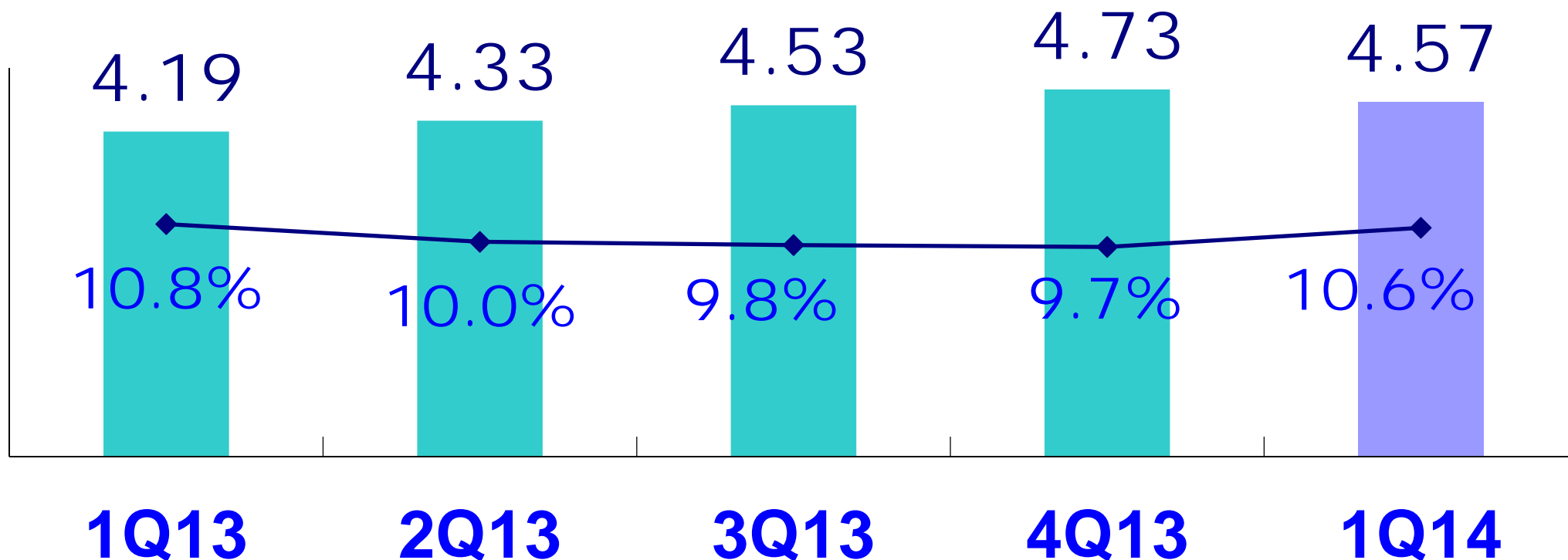
	4Q13	1Q14
稅前淨利(Net income before tax)	6,442	5,911
所得稅(Tax)	(1,189)	(987)
非控制權益(Non-controlling interest)	(522)	(356)
稅後淨利(Net income after tax)	4,731	4,569



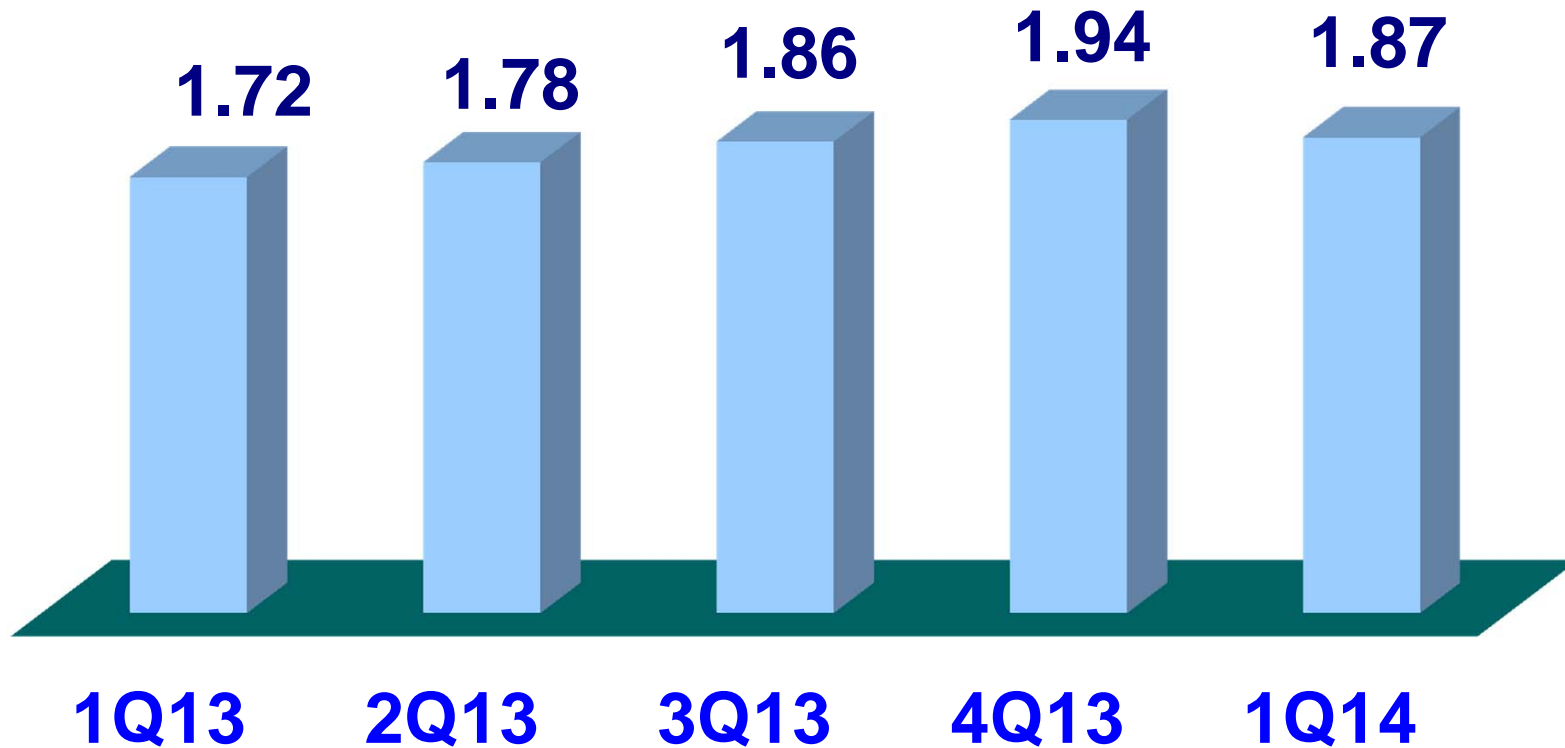
# 稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-3%  
YoY  
+9%



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**24.38**億股

\*EPS based on weighted average shares outstanding of 2,438 million shares.

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